4대 강국의 국제 정책에 대한 인식

- Gallup International End of Year Survey 다국가 비교 조사 -

세계 조사 개요

2018년 10월~2019년 1월 세계 54개국 성인 총 52,494명 조사

28개국 면접조사 / 8개국 전화조사 / 18개국 온라인조사

한국 조사 개요

2018년 11월 7~30일 전국(제주 제외) 만 19세 이상 남녀 1,500명 면접조사, 표본오차 ±2.5%포인트(95% 신뢰수준)

2단계 층화 집락 지역 무작위 추출 후 표본 지점 내 성·연령별 할당, 응답률: 26%(총 접촉 5,661명 중 1,500명 응답 완료)

조사 내용

미국, 러시아, 중국, EU(유럽연합) 각각의 국제 정책은 세계를 안정시키고 있는가, 불안정하게 하는가?

Gallup International Association(GIA)는
조지 갤럽 박사가 1947년 설립한 국제조사기구로, 올해 72주년을 맞이했습니다.
End of Year Survey는 GIA 회원사들이 1977년부터 매년 말 공동 실시하는 조사로,
한국갤럽은 1979년부터 40년간 참여해왔습니다.

GALLUP INTERNATIONAL

◎ **4대 강국의 국제 정책에 대한 인식**

강국의 국제 정책은 세계를…	54개국 전체 평균			한국 조사 결과		
	안정시키고 있다 (1)	불안정하게 한다 (2)	Net Score (1)-(2)	안정화 (1)	불안정화 (2)	Net Score (1)-(2)
미국	28%	56%	-28	33%	62%	-29
러시아	27%	52%	-25	13%	76%	-63
중국	31%	42%	-11	9%	84%	-75
EU(유럽연합)	45%	31%	14	50%	34%	16

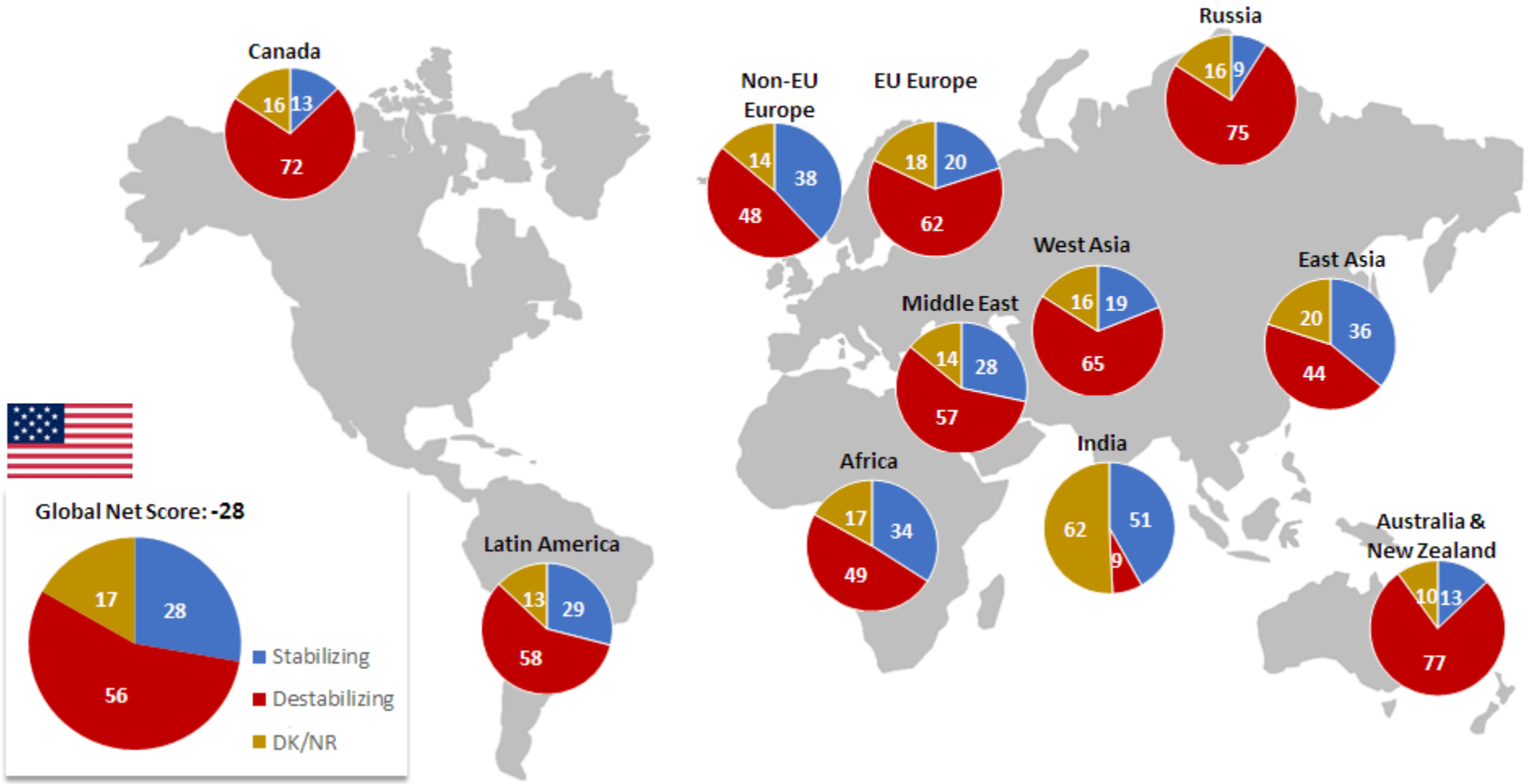
*Net Score(순(純) 지수)는 '안정화-불안정화' 격차

* Gallup International End of Year Survey. 2018년 10월~2019년 1월 54개국 52,494명 조사

*한국은 2018년 11월 7~30일 전국 성인 1,500명 면접조사

SUPERPOWERS POLICIES EVALUATION BY REGION

What do you think about the international policy of USA – is it stabilizing or destabilizing for the world?



2018년 10월~2019년 1월 세계 조사	미국의 국제 정책은 세계를…			Net Score (1)-(2)
	안정화 (1)	불안정화 (2)	모름/ 응답거절	
54개국 전체 평균	**28%**	**56%**	**17%**	**-28**
KOSOVO	76%	16%	8%	60
PHILIPPINES	74%	15%	10%	59
ALBANIA	65%	19%	16%	46
VIETNAM	59%	16%	25%	43
INDIA	51%	9%	40%	42
GHANA	52%	28%	20%	24
GEORGIA	49%	29%	23%	20
ROMANIA	45%	40%	15%	5
POLAND	39%	35%	27%	4
MOLDOVA	40%	42%	18%	-2
THAILAND	33%	35%	33%	-2
BRAZIL	44%	48%	8%	-4
USA	**37%**	**46%**	**17%**	**-9**
…				
COLOMBIA	33%	62%	5%	-29
REPUBLIC OF KOREA	**33%**	**62%**	**5%**	**-29**
ITALY	20%	49%	31%	-29
AFGHANISTAN	32%	65%	3%	-33
SYRIA	29%	63%	8%	-34
BULGARIA	20%	56%	24%	-36
JORDAN	31%	69%	1%	-38
BOSNIA & HERZEGOVINA	26%	64%	9%	-38
PAKISTAN	19%	57%	24%	-38
NIGERIA	26%	68%	6%	-42
ARGENTINA	19%	62%	19%	-43
JAPAN	**10%**	**53%**	**37%**	**-43**
UK	17%	61%	21%	-44
NETHERLANDS	14%	64%	22%	-50
KAZAKHSTAN	14%	65%	21%	-51
LATVIA	14%	65%	21%	-51
MEXICO	10%	61%	29%	-51
HONG KONG	17%	72%	11%	-55
IRAQ	19%	77%	4%	-58
SERBIA	15%	74%	10%	-59
SPAIN	14%	73%	14%	-59
CANADA	13%	72%	16%	-59
AUSTRALIA	15%	76%	9%	-61
FRANCE	11%	75%	14%	-64
RUSSIA	**9%**	**75%**	**16%**	**-66**
NEW ZEALAND	11%	78%	11%	-67
GERMANY	10%	78%	12%	-68
SWITZERLAND	11%	80%	9%	-69
TURKEY	4%	75%	21%	-71
AUSTRIA	8%	80%	12%	-72
FINLAND	9%	85%	6%	-76

*54개국 조사 Net Score(안정화-불안정화 격차) 내림차순, Gallup International

질문) 귀하는 미국, 러시아, 중국, EU(유럽연합) 등 4대 강국의 국제 정책에 대해 어떻게 생각하십니까? 국가별로 세계를 '안정시키고 있다' 또는 '불안정하게 한다' 중에서 말씀해 주십시오. - 미국

2018년 11월 7~30일 한국 조사		사례수 (명)	미국의 국제 정책은 세계를			Net Score (1)-(2)
			안정시키고 있다 (1)	불안정하게 한다 (2)	모름/ 응답거절	
전체		**1,500**	**33%**	**62%**	**5%**	**-29**
성별	남성	743	34%	62%	4%	-28
	여성	757	31%	62%	7%	-31
연령별	19-29세	261	36%	61%	4%	-25
	30대	256	35%	61%	5%	-26
	40대	300	30%	66%	4%	-36
	50대	300	32%	62%	6%	-30
	60대 이상	383	32%	61%	7%	-29
성/ 연령별	남성 19-29세	137	37%	61%	2%	-24
	남성 30대	131	39%	59%	2%	-20
	남성 40대	152	33%	63%	4%	-30
	남성 50대	151	30%	67%	3%	-37
	남성 60대 이상	172	34%	60%	6%	-26
	여성 19-29세	124	34%	60%	6%	-26
	여성 30대	125	31%	62%	7%	-31
	여성 40대	148	27%	69%	4%	-42
	여성 50대	149	34%	58%	8%	-24
	여성 60대 이상	212	30%	61%	9%	-31
직업별	농/임/어업	31	-	-	-	-
	자영업	192	33%	61%	5%	-28
	블루칼라	514	33%	63%	4%	-30
	화이트칼라	297	38%	59%	4%	-21
	가정주부	304	29%	63%	8%	-34
	학생	88	34%	63%	4%	-29
	무직/은퇴/기타	74	25%	69%	6%	-44
지역별	서울	295	38%	59%	3%	-21
	인천/경기	460	36%	62%	2%	-26
	강원	46	9%	62%	29%	-53
	대전/세종/충청	160	29%	61%	10%	-32
	광주/전라	151	9%	79%	13%	-70
	대구/경북	152	42%	53%	5%	-11
	부산/울산/경남	235	37%	62%	1%	-25

*50사례 미만은 수치를 제시하지 않음. 한국갤럽 www.gallup.co.kr

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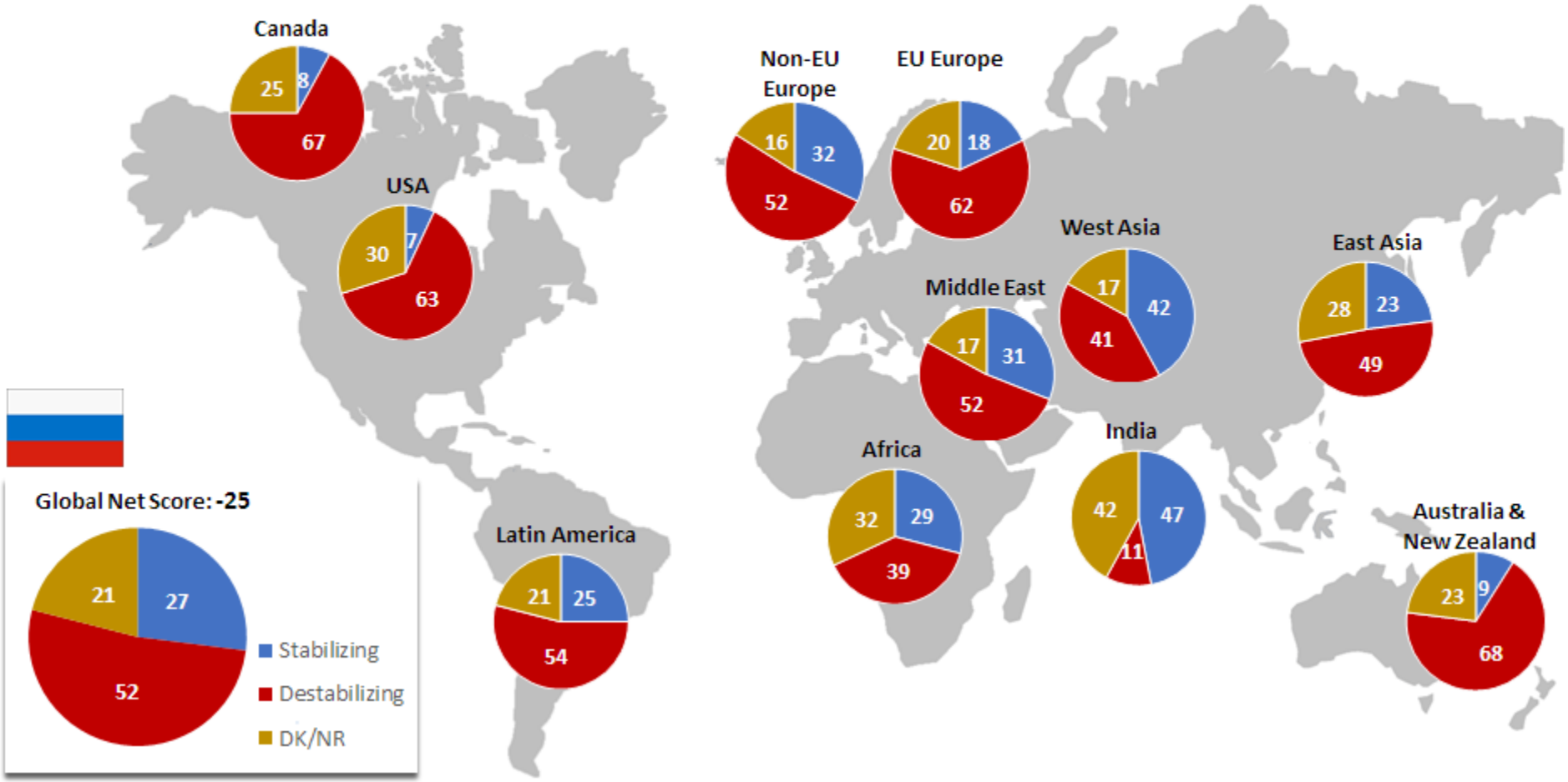
SUPERPOWERS POLICIES EVALUATION BY REGION

What do you think about the international policy of RUSSIA – is it stabilizing or destabilizing for the world?



2018년 10월~2019년 1월 세계 조사	러시아의 국제 정책은 세계를…			Net Score (1)-(2)
	안정화 (1)	불안정화 (2)	모름/ 응답거절	
54개국 전체 평균	**27%**	**52%**	**21%**	**-25**
KAZAKHSTAN	75%	8%	17%	67
RUSSIA	**63%**	**18%**	**18%**	**45**
SERBIA	64%	25%	12%	39
INDIA	47%	11%	42%	36
VIETNAM	49%	22%	29%	27
MOLDOVA	57%	31%	12%	26
PHILIPPINES	53%	30%	17%	23
ARMENIA	54%	34%	12%	20
BULGARIA	43%	27%	30%	16
GHANA	44%	29%	27%	15
SYRIA	52%	40%	9%	12
LEBANON	53%	47%	*	6
ALBANIA	42%	38%	20%	4
INDONESIA	27%	38%	36%	-11
TURKEY	30%	42%	28%	-12
SOUTH AFRICA	23%	37%	40%	-14
BRAZIL	35%	50%	15%	-15
…				
AFGHANISTAN	32%	64%	4%	-32
HONG KONG	19%	54%	27%	-35
AUSTRIA	22%	60%	18%	-38
UKRAINE	22%	64%	15%	-42
BOSNIA & HERZEGOVINA	22%	66%	11%	-44
COLOMBIA	22%	67%	11%	-45
LATVIA	19%	65%	16%	-46
JAPAN	**3%**	**49%**	**48%**	**-46**
THAILAND	10%	57%	34%	-47
POLAND	13%	63%	25%	-50
FRANCE	14%	65%	21%	-51
GERMANY	15%	67%	18%	-52
CZECH REPUBLIC	16%	69%	15%	-53
NEW ZEALAND	9%	63%	28%	-54
SWITZERLAND	15%	70%	15%	-55
JORDAN	22%	78%	1%	-56
USA	**7%**	**63%**	**30%**	**-56**
NETHERLANDS	9%	68%	24%	-59
CANADA	8%	67%	25%	-59
GEORGIA	13%	73%	14%	-60
MEXICO	9%	70%	22%	-61
REPUBLIC OF KOREA	**13%**	**76%**	**11%**	**-63**
UK	7%	70%	22%	-63
SPAIN	9%	73%	18%	-64
AUSTRALIA	8%	73%	19%	-65
KOSOVO	5%	75%	20%	-70
FINLAND	4%	90%	6%	-86

*54개국 조사 Net Score(안정화-불안정화 격차) 내림차순, Gallup International

2018년 11월 7~30일 한국 조사		사례수 (명)	러시아의 국제 정책은 세계를			Net Score (1)-(2)
			안정시키고 있다 (1)	불안정하게 한다 (2)	모름/ 응답거절	
전체		**1,500**	**13%**	**76%**	**11%**	**-63**
성별	남성	743	15%	76%	9%	-61
	여성	757	12%	76%	12%	-64
연령별	19-29세	261	16%	74%	9%	-58
	30대	256	13%	76%	12%	-63
	40대	300	11%	81%	8%	-70
	50대	300	14%	74%	12%	-60
	60대 이상	383	12%	76%	12%	-64
성/ 연령별	남성 19-29세	137	18%	73%	9%	-55
	남성 30대	131	15%	76%	9%	-61
	남성 40대	152	13%	78%	10%	-65
	남성 50대	151	16%	76%	9%	-60
	남성 60대 이상	172	12%	78%	11%	-66
	여성 19-29세	124	14%	76%	9%	-62
	여성 30대	125	10%	75%	15%	-65
	여성 40대	148	9%	84%	7%	-75
	여성 50대	149	12%	72%	16%	-60
	여성 60대 이상	212	13%	74%	13%	-61
직업별	농/임/어업	31	-	-	-	-
	자영업	192	14%	79%	7%	-65
	블루칼라	514	13%	77%	10%	-64
	화이트칼라	297	17%	74%	9%	-57
	가정주부	304	9%	78%	13%	-69
	학생	88	17%	74%	9%	-57
	무직/은퇴/기타	74	13%	67%	20%	-54
지역별	서울	295	10%	80%	10%	-70
	인천/경기	460	14%	82%	5%	-68
	강원	46	3%	59%	38%	-56
	대전/세종/충청	160	14%	63%	23%	-49
	광주/전라	151	16%	68%	16%	-52
	대구/경북	152	11%	76%	14%	-65
	부산/울산/경남	235	17%	78%	5%	-61

*50사례 미만은 수치를 제시하지 않음. 한국갤럽 www.gallup.co.kr

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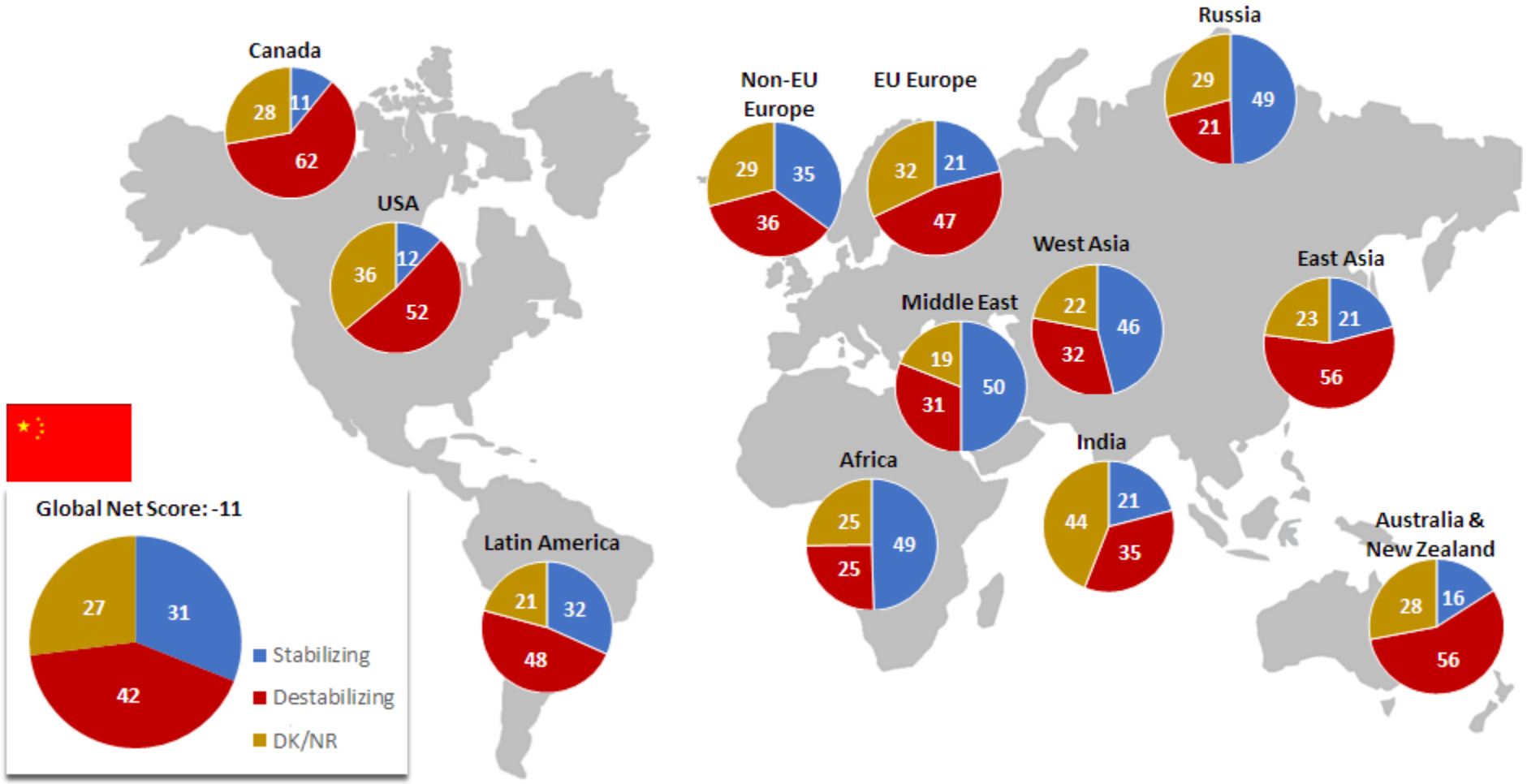
SUPERPOWERS POLICIES EVALUATION BY REGION

What do you think about the international policy of CHINA – is it stabilizing or destabilizing for the world?



2018년 10월~2019년 1월 세계 조사	중국의 국제 정책은 세계를…			Net Score (1)-(2)
	안정화 (1)	불안정화 (2)	모름/ 응답거절	
54개국 전체 평균	**31%**	**42%**	**27%**	**-11**
NIGERIA	68%	19%	14%	49
KAZAKHSTAN	58%	17%	26%	41
PAKISTAN	56%	19%	25%	37
SERBIA	59%	23%	17%	36
JORDAN	67%	33%	1%	34
GHANA	55%	21%	24%	34
LEBANON	65%	34%	1%	31
MOLDOVA	49%	18%	33%	31
RUSSIA	**49%**	**21%**	**29%**	28
ARMENIA	50%	23%	26%	27
UKRAINE	42%	23%	35%	19
ALBANIA	48%	31%	22%	17
PHILIPPINES	51%	35%	14%	16
IRAQ	50%	35%	16%	15
…				
ECUADOR	37%	43%	20%	-6
MACEDONIA	28%	34%	38%	-6
AFGHANISTAN	42%	51%	8%	-9
HUNGARY	30%	40%	30%	-10
HONG KONG	**36%**	**47%**	**16%**	-11
ARGENTINA	27%	38%	35%	-11
INDIA	21%	35%	44%	-14
COLOMBIA	31%	58%	11%	-27
AUSTRIA	21%	51%	28%	-30
GERMANY	21%	51%	28%	-30
ITALY	16%	46%	38%	-30
NETHERLANDS	17%	49%	34%	-32
POLAND	16%	48%	36%	-32
NEW ZEALAND	17%	51%	31%	-34
UK	15%	49%	36%	-34
THAILAND	14%	48%	37%	-34
CZECH REPUBLIC	23%	58%	20%	-35
SWITZERLAND	21%	56%	23%	-35
BOSNIA & HERZEGOVINA	24%	63%	13%	-39
FRANCE	16%	56%	28%	-40
USA	**12%**	**52%**	**36%**	-40
SPAIN	19%	60%	21%	-41
KOSOVO	9%	53%	38%	-44
AUSTRALIA	15%	61%	24%	-46
FINLAND	14%	60%	26%	-46
MEXICO	12%	63%	25%	-51
CANADA	11%	62%	28%	-51
JAPAN	**2%**	**60%**	**38%**	-58
VIETNAM	8%	67%	25%	-59
REPUBLIC OF KOREA	**9%**	**84%**	**7%**	-75

*54개국 조사 Net Score(안정화-불안정화 격차) 내림차순, Gallup International

2018년 11월 7~30일 한국 조사		사례수 (명)	중국의 국제 정책은 세계를			Net Score (1)-(2)
			안정시키고 있다 (1)	불안정하게 한다 (2)	모름/ 응답거절	
전체		**1,500**	**9%**	**84%**	**7%**	-75
성별	남성	743	9%	85%	5%	-76
	여성	757	8%	83%	9%	-75
연령별	19-29세	261	11%	85%	4%	-74
	30대	256	9%	84%	7%	-75
	40대	300	7%	88%	5%	-81
	50대	300	9%	84%	7%	-75
	60대 이상	383	8%	81%	10%	-73
성/ 연령별	남성 19-29세	137	12%	86%	2%	-74
	남성 30대	131	9%	86%	5%	-77
	남성 40대	152	7%	87%	6%	-80
	남성 50대	151	11%	83%	6%	-72
	남성 60대 이상	172	7%	85%	7%	-78
	여성 19-29세	124	10%	83%	7%	-73
	여성 30대	125	8%	83%	10%	-75
	여성 40대	148	7%	89%	5%	-82
	여성 50대	149	7%	85%	8%	-78
	여성 60대 이상	212	9%	78%	13%	-69
직업별	농/임/어업	31	-	-	-	-
	자영업	192	7%	88%	4%	-81
	블루칼라	514	9%	84%	7%	-75
	화이트칼라	297	9%	87%	4%	-78
	가정주부	304	7%	82%	11%	-75
	학생	88	14%	82%	4%	-68
	무직/은퇴/기타	74	8%	84%	8%	-76
지역별	서울	295	5%	88%	7%	-83
	인천/경기	460	10%	87%	3%	-77
	강원	46	2%	65%	33%	-63
	대전/세종/충청	160	13%	73%	14%	-60
	광주/전라	151	8%	81%	11%	-73
	대구/경북	152	6%	90%	4%	-84
	부산/울산/경남	235	11%	84%	5%	-73

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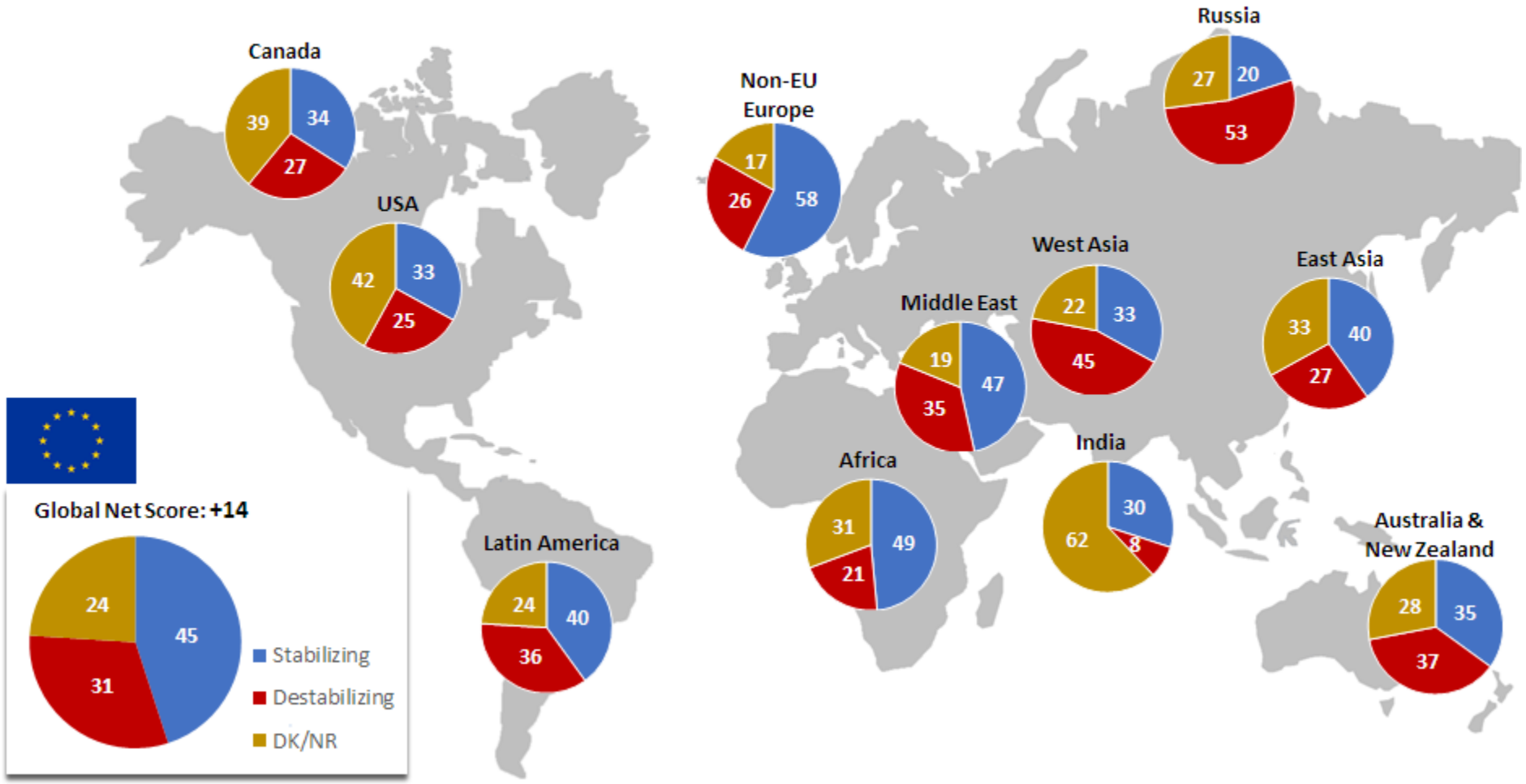
SUPERPOWERS POLICIES EVALUATION BY REGION

What do you think about the international policy of EU – is it stabilizing or destabilizing for the world?



2018년 10월~2019년 1월 세계 조사	EU의 국제 정책은 세계를… 안정화 (1)	불안정화 (2)	모름/ 응답거절	Net Score (1)-(2)
54개국 전체 평균	**45%**	**31%**	**24%**	14
KOSOVO	75%	9%	15%	66
ALBANIA	71%	11%	17%	60
VIETNAM	66%	6%	28%	60
GEORGIA	69%	11%	21%	58
ROMANIA	71%	18%	11%	53
BULGARIA	60%	16%	25%	44
FINLAND	63%	20%	17%	43
NIGERIA	61%	19%	20%	42
GHANA	57%	16%	27%	41
MACEDONIA	62%	22%	16%	40
JORDAN	69%	30%	2%	39
GERMANY	61%	22%	17%	39
MOLDOVA	60%	21%	19%	39
AUSTRIA	58%	26%	16%	32
SWITZERLAND	58%	28%	14%	30
…				
FRANCE	50%	31%	18%	19
SOUTH AFRICA	40%	23%	38%	17
REPUBLIC OF KOREA	**50%**	**34%**	**16%**	16
SPAIN	50%	34%	15%	16
PHILIPPINES	43%	34%	23%	9
USA	**33%**	**25%**	**42%**	8
CANADA	34%	27%	39%	7
SAUDI ARABIA	33%	26%	41%	7
LEBANON	52%	47%	1%	5
IRAQ	45%	40%	16%	5
SYRIA	45%	42%	13%	3
HONG KONG	40%	37%	22%	3
ECUADOR	39%	36%	25%	3
UK	38%	36%	26%	2
KAZAKHSTAN	36%	34%	30%	2
AUSTRALIA	36%	36%	28%	0
NEW ZEALAND	34%	38%	28%	-4
JAPAN	**16%**	**20%**	**64%**	-4
ARGENTINA	27%	34%	39%	-7
HUNGARY	40%	48%	12%	-8
SERBIA	36%	47%	17%	-11
ITALY	28%	40%	32%	-12
AFGHANISTAN	39%	53%	8%	-14
THAILAND	23%	38%	40%	-15
PAKISTAN	28%	45%	27%	-17
BOSNIA & HERZEGOVINA	36%	54%	10%	-18
TURKEY	21%	47%	32%	-26
RUSSIA	**20%**	**53%**	**27%**	-33
MEXICO	14%	65%	21%	-51

*54개국 조사 Net Score(안정화-불안정화 격차) 내림차순, Gallup International

2018년 11월 7~30일 한국 조사		사례수 (명)	EU의 국제 정책은 세계를 안정시키고 있다 (1)	불안정하게 한다 (2)	모름/ 응답거절	Net Score (1)-(2)
전체		**1,500**	**50%**	**34%**	**16%**	16
성별	남성	743	51%	34%	14%	17
	여성	757	50%	33%	17%	17
연령별	19-29세	261	53%	34%	13%	19
	30대	256	53%	33%	14%	20
	40대	300	49%	39%	13%	10
	50대	300	54%	30%	16%	24
	60대 이상	383	45%	34%	21%	11
성/ 연령별	남성 19-29세	137	55%	33%	12%	22
	남성 30대	131	56%	34%	10%	22
	남성 40대	152	48%	36%	16%	12
	남성 50대	151	51%	34%	15%	17
	남성 60대 이상	172	47%	35%	18%	12
	여성 19-29세	124	51%	34%	15%	17
	여성 30대	125	50%	32%	18%	18
	여성 40대	148	49%	41%	9%	8
	여성 50대	149	57%	26%	18%	31
	여성 60대 이상	212	44%	33%	23%	11
직업별	농/임/어업	31	-	-	-	-
	자영업	192	51%	33%	16%	18
	블루칼라	514	49%	37%	15%	12
	화이트칼라	297	53%	34%	13%	19
	가정주부	304	51%	31%	18%	20
	학생	88	62%	28%	11%	34
	무직/은퇴/기타	74	41%	34%	25%	7
지역별	서울	295	65%	25%	10%	40
	인천/경기	460	49%	40%	11%	9
	강원	46	14%	35%	51%	-21
	대전/세종/충청	160	36%	34%	30%	2
	광주/전라	151	47%	33%	21%	14
	대구/경북	152	47%	34%	20%	13
	부산/울산/경남	235	56%	34%	10%	22

*50사례 미만은 수치를 제시하지 않음. 한국갤럽 www.gallup.co.kr

Gallup KOREA

응답자 특성표

주요 분석 단위별 표본오차(95% 신뢰수준 기준)와 지역/성/연령/직업/생활수준 분포입니다. 2018년 7월 행정안전부 주민등록인구 기준 7개 권역/성/연령별 셀 가중 처리 결과

응답자 특성표 2018년 11월 7~30일 면접조사		조사완료		목표할당(가중 후)		가중값	표본오차
		사례수 (명)(A)	비율	사례수 (명)(B)	비율	배율 (B/A)	95% 신뢰수준
전체		1,500	100%	1,500	100%	1.00	±2.5%P
성별	남성	749	50%	743	50%	0.99	±3.6%P
	여성	751	50%	757	50%	1.01	±3.6%P
연령별	19-29세	300	20%	261	17%	0.87	±5.7%P
	30대	300	20%	256	17%	0.85	±5.7%P
	40대	299	20%	300	20%	1.00	±5.7%P
	50대	301	20%	300	20%	1.00	±5.6%P
	60대 이상	300	20%	383	26%	1.28	±5.7%P
지역별	서울	300	20%	295	20%	0.98	±5.7%P
	인천/경기	450	30%	460	31%	1.02	±4.6%P
	강원	50	3%	46	3%	0.92	±13.9%P
	대전/세종/충청	140	9%	160	11%	1.14	±8.3%P
	광주/전라	170	11%	151	10%	0.89	±7.5%P
	대구/경북	150	10%	152	10%	1.02	±8.0%P
	부산/울산/경남	240	16%	235	16%	0.98	±6.3%P
지역	대도시	668	45%	661	44%		±3.8%P
크기별	중소도시	694	46%	702	47%		±3.7%P
	읍/면	138	9%	137	9%		±8.3%P
직업별	농/임/어업	27	2%	31	2%		±18.9%P
	자영업	182	12%	192	13%		±7.3%P
	블루칼라	525	35%	514	34%		±4.3%P
	화이트칼라	318	21%	297	20%		±5.5%P
	가정주부	278	19%	304	20%		±5.9%P
	학생	100	7%	88	6%		±9.8%P
	무직/은퇴/기타	70	5%	74	5%		±11.7%P
생활	상/중상	70	5%	68	5%		±11.7%P
수준별	중	820	55%	803	54%		±3.4%P
	중하	535	36%	544	36%		±4.2%P
	하	74	5%	84	6%		±11.4%P

*표본오차는 조사완료 사례수 기준. 한국갤럽 www.gallup.co.kr

*목표할당 사례수는 2018년 7월 행안부 주민등록인구 기준 지역/성/연령 셀 가중 결과

STRICTLY EMBARGOED UNTIL 00:01 (GMT) 19st February 2019

INTERNATIONAL POLICIES OF THE UNITED STATES AND RUSSIA ARE DESTABILIZING THE WORLD according to the "End of the Year" global survey of Gallup International Association, conducted in 57 countries across the world

About equal numbers - respectively 56% and 52% - of the surveyed 52,494 global citizens hold negative opinions of the role of the two military superpowers, with only one in four believing their foreign policies have a stabilizing impact on world's affairs.

Internally about two thirds of Russians are convinced that the international policies of their country are having a stabilizing effect. The same figure is significantly lower among US citizens, reflecting the deep internal divisions within American society.

The European Union is globally perceived as the most stabilizing force in the World and has positive net scores in all surveyed regions except Russia and West Asia.

Although the perception of China is negative it is not as negative as the worlds view towards the US and Russia.

"It's a shame that the only positively defined global power, the EU, is in deep internal disarray"- comments ***Kancho Stoychev, President GIA*** *- "The global picture resembles the Cold War again but in fact is totally different because the established after the WW 2 order now is falling apart in front of our eyes every day. The tensions between the Superpowers in the past were not destabilizing because of agreed rules. The main characteristic of the current international situation can now be defined most simply by two words: no rules. Or: broken rules. We can of course try to calm ourselves by arguing that it's not exactly like that but this is not going to change the requirement of urgent dialogue between US, Russia, China and the EU on new global rules. Historically new order has always evolved from strength and blood. We can't afford this again because next time it will be the last one for all of us."*

Disclaimer: Gallup International Association or its members are not related to Gallup Inc., headquartered in Washington D.C which is no longer a member of Gallup International Association. Gallup International Association does not accept responsibility for opinion polling other than its own. We require that our surveys be credited fully as Gallup International (not Gallup or Gallup Poll).

Methodology, Sample Size and Mode of Field Work

The Gallup International End of Year Survey (EoY) is an annual tradition initiated by and designed under the chairmanship of Dr. George Gallup in 1977. It is conducted every year since then. This year it was carried out by the Gallup International Association and partners in 57 countries around the world, representing the population of all G20 countries (except China) and about 57% of the global population.

Reflecting political, cultural or religious specifics some survey questions are not asked in all countries.

The question on international policies of the four superpowers was polled in 54 countries across the globe among a total of 52 494 persons. In each surveyed country a representative sample of around 1000 men and women was interviewed either face to face, via telephone or online. The margin of error for the survey is between 3% and 5% at 95% confidence level. The field work was conducted during October 2018 – January 2019.

Regions Coverage:

- EU Total: Austria, Bulgaria, Czech Republic, Finland, France, Germany, Hungary, Italy, Latvia, Poland, Romania, Spain, UK, Netherlands (n=13 615)
- EU West: Austria, Finland, France, Germany, Italy, Netherlands, Spain, UK (n=7 510)
- EU East: Bulgaria, Czech Republic, Latvia, Poland, Romania, Hungary (n=6 105)
- Non-EU Europe: Albania, Armenia, Bosnia and Herzegovina, Georgia, Kosovo, Macedonia, Moldova, Serbia, Switzerland, Ukraine (n=9 461)
- USA (n=1 045)
- Canada (n=600)
- India (n=1 001)
- Russia (n=1 000)
- Latin America: Argentina, Brazil, Colombia, Ecuador, Mexico, Paraguay , Peru (n=5 526)
- East Asia: Hong Kong, Indonesia, Japan, Philippines, Republic of Korea, Thailand, Vietnam (n=6 400)
- West Asia: Afghanistan, Azerbaijan, Kazakhstan, Pakistan, Turkey (n=5 671)
- Middle East: Iraq, Jordan, Lebanon, Syria, Saudi Arabia (n=5 351)
- Africa: Ghana, Nigeria, South Africa (n= 2 815)
- Australia & New Zealand (n=2 039)

About Gallup International

Gallup International Association (GIA) is the leading association in market research and polling and this year celebrates its 72nd anniversary.

For over 70 years Gallup International Members have demonstrated their expert ability to conduct multi-country surveys on a comparable basis and deliver the highest quality. Their Members are leading national institutes with a profound local knowledge of research methods and techniques, statistical sources, customs and culture differences of its own country and carefully selected by the Association Board. With only one Member agency per country, Members work together on a daily basis to share knowledge, new research techniques and tools, as well as to provide the most appropriate solutions to international research projects and service our clients to the best of our abilities. GIA has over 50 members and conducts research in over 100 countries.

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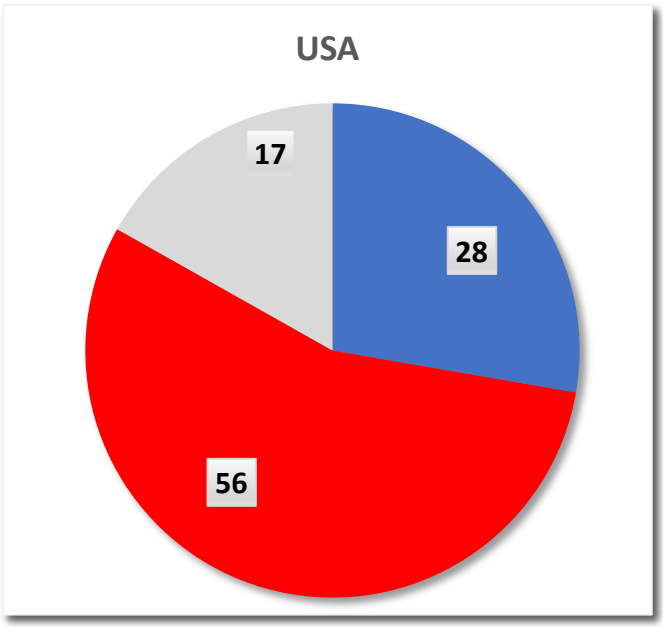
GALLUP INTERNATIONAL founded 1947

SUPERPOWERS POLICIES EVALUATION

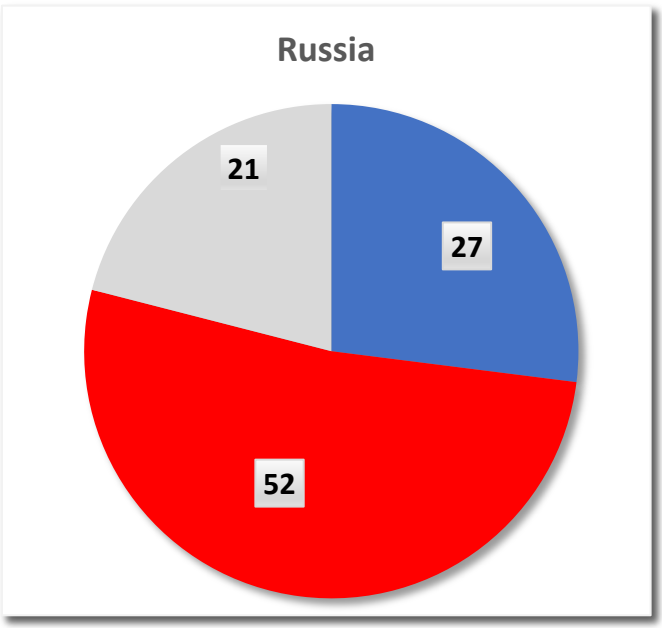
What do you think about the international policies of the following four superpowers – are their policies stabilizing or destabilizing the world?

stabilizing destabilizing DK/NA

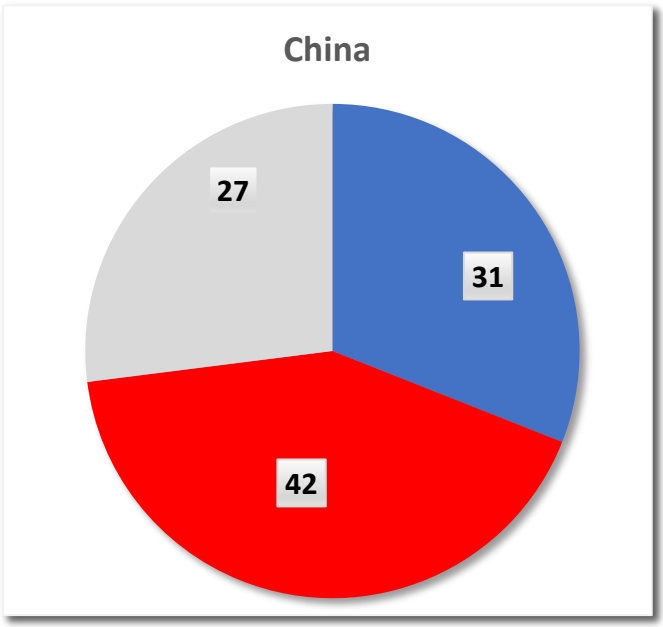
Global NET Score: -28



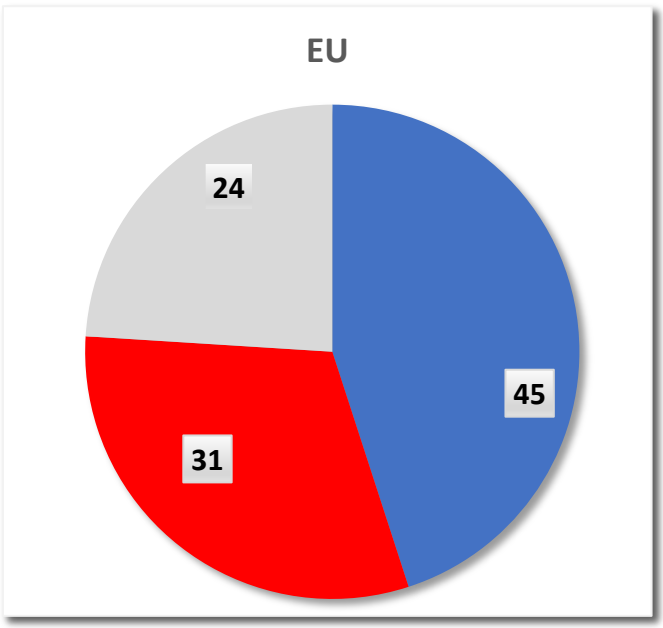
Global NET Score: -25



Global NET Score: -11



Global NET Score: +14

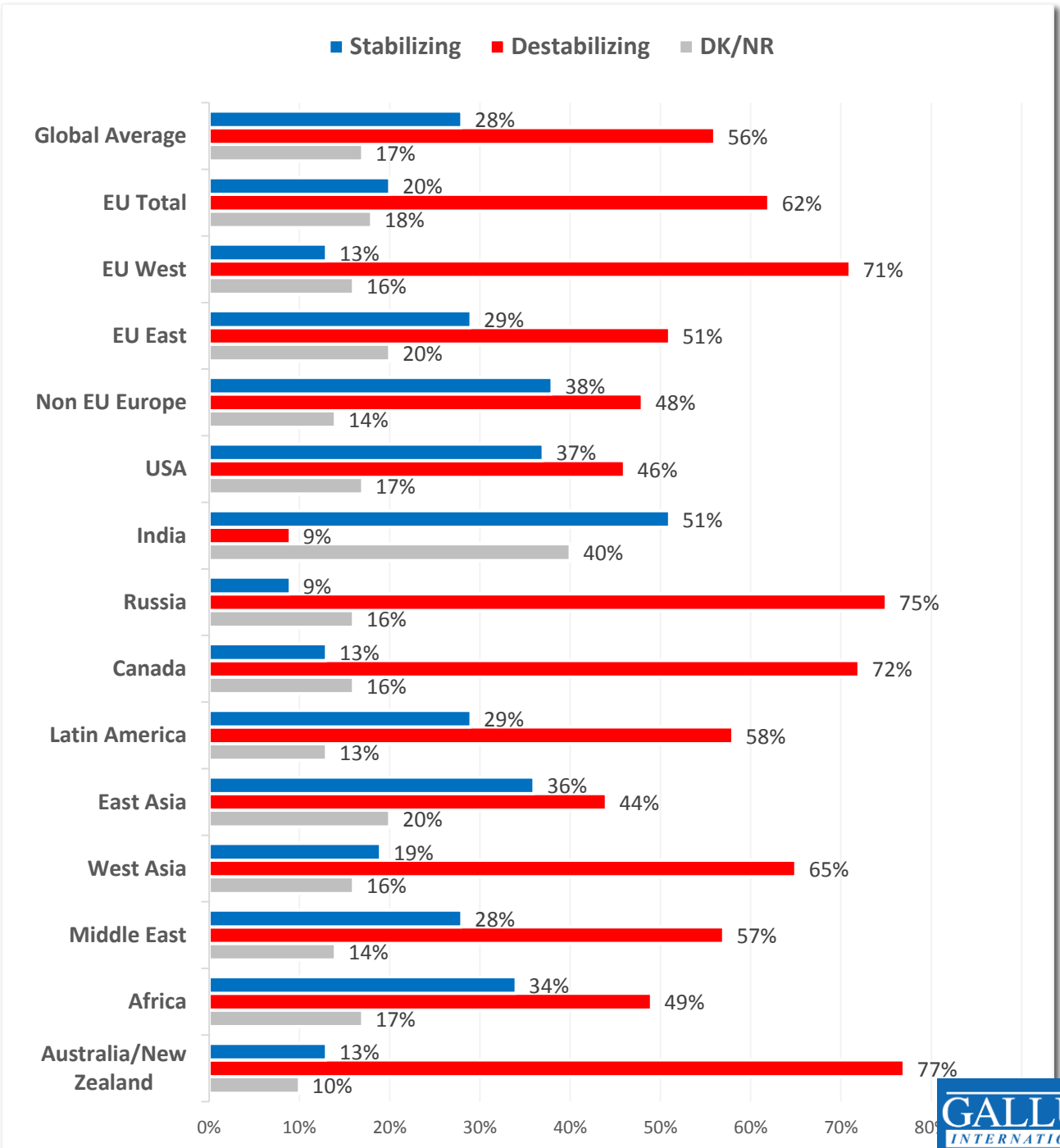


Definitions:
Global NET Score = Stabilizing vs. Destabilizing

SUPERPOWERS POLICIES EVALUATION

What do you think about the international policy of USA – is it stabilizing or destabilizing for the world?

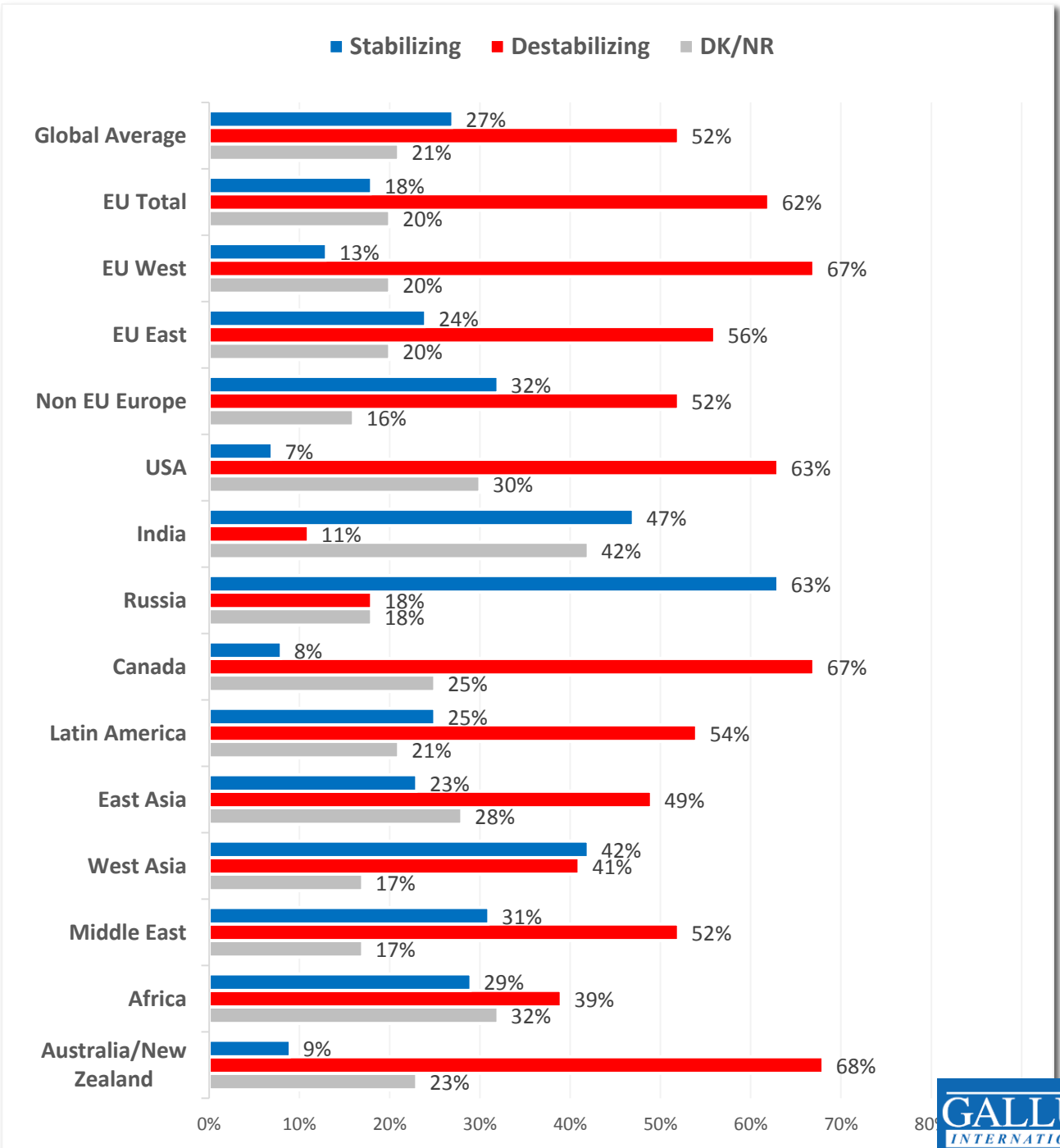
TOP 5 SUPPORTERS		TOP 5 OPPONENTS	
Country	**Net Score**	**Country**	**Net Score**
KOSOVO	**+60**	FINLAND	**-76**
PHILIPPINES	**+59**	AUSTRIA	**-72**
ALBANIA	**+46**	TURKEY	**-71**
VIETNAM	**+43**	SWITZERLAND	**-69**
INDIA	**+42**	GERMANY	**-68**



SUPERPOWERS POLICIES EVALUATION

What do you think about the international policy of Russia – is it stabilizing or destabilizing for the world?

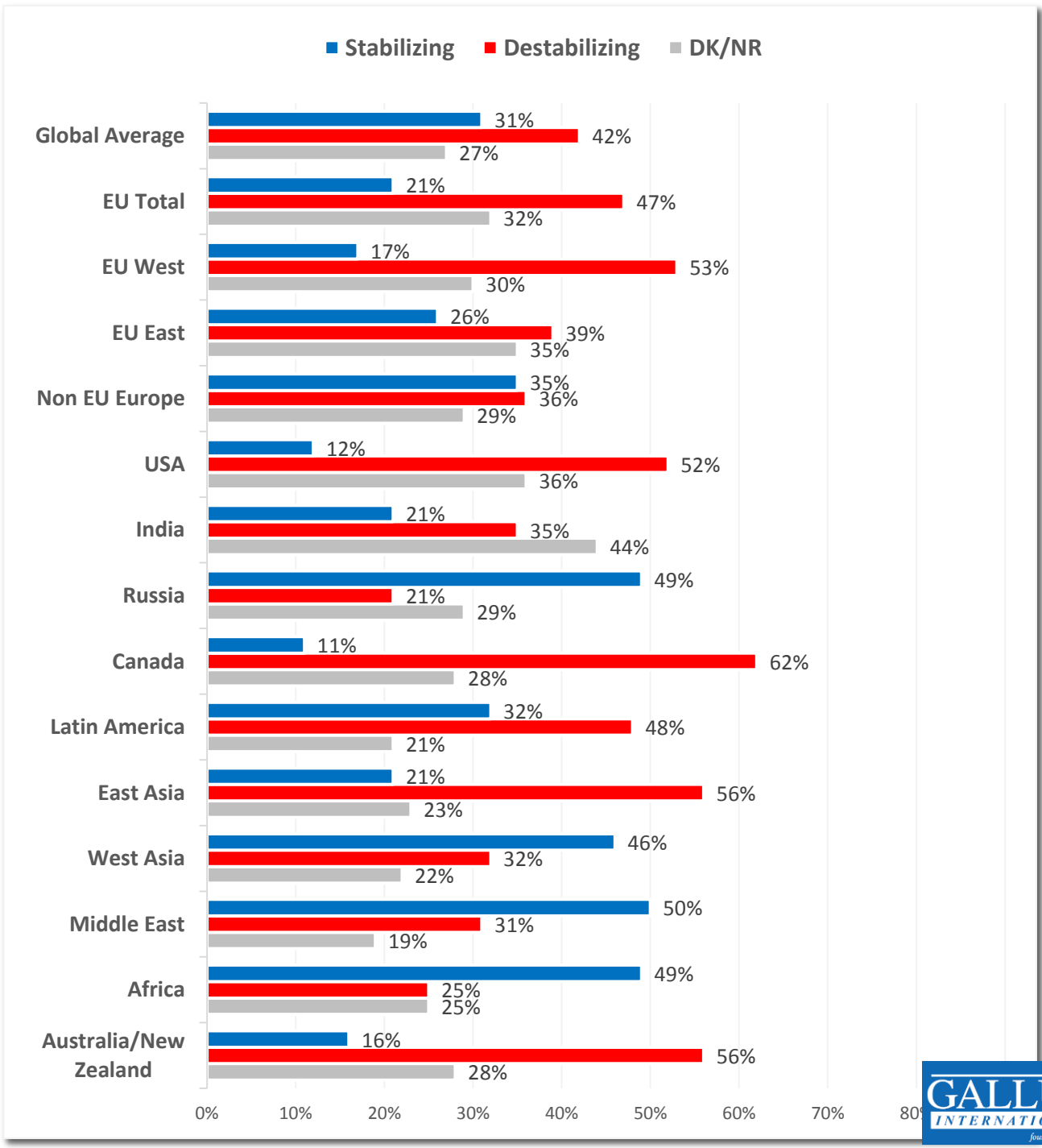
TOP 5 SUPPORTERS		TOP 5 OPPONENTS	
Country	**Net Score**	**Country**	**Net Score**
KAZAKHSTAN	**+67**	FINLAND	**-86**
RUSSIA	**+45**	KOSOVO	**-70**
SERBIA	**+39**	AUSTRALIA	**-65**
INDIA	**+36**	SPAIN	**-64**
VIETNAM	**+27**	UK, REPUBLIC OF KOREA	**-63**



SUPERPOWERS POLICIES EVALUATION

What do you think about the international policy of China – is it stabilizing or destabilizing for the world?

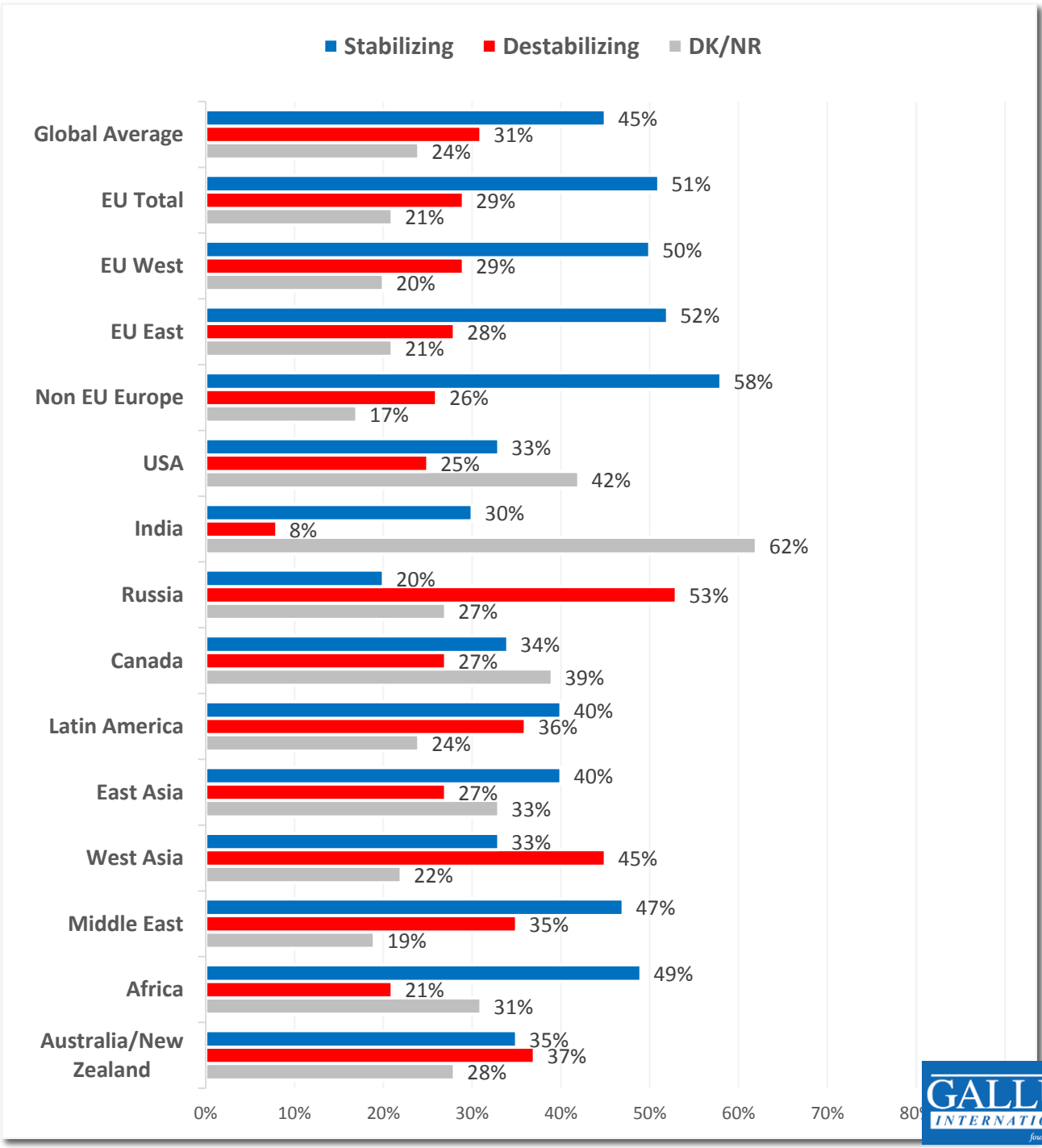
TOP 5 SUPPORTERS		TOP 5 OPPONENTS	
Country	**Net Score**	**Country**	**Net Score**
NIGERIA	**+49**	REPUBLIC OF KOREA	**-75**
KAZAKHSTAN	**+41**	VIETNAM	**-59**
PAKISTAN	**+37**	JAPAN	**-58**
SERBIA	**+36**	CANADA, MEXICO	**-51**
GHANA, JORDAN	**+34**	AUSTRALIA, FINLAND	**-46**



SUPERPOWERS POLICIES EVALUATION

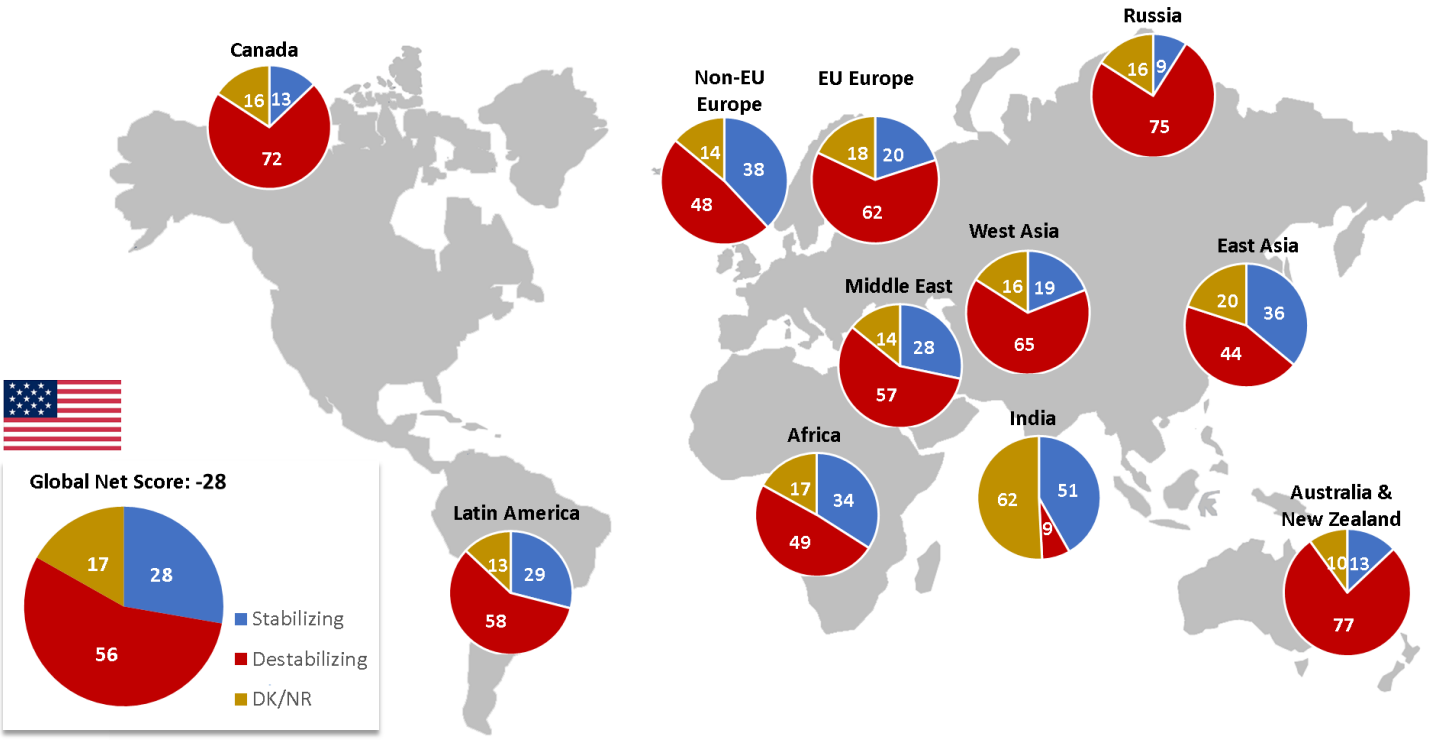
What do you think about the international policy of EU – is it stabilizing or destabilizing for the world?

TOP 5 SUPPORTERS		TOP 5 OPPONENTS	
Country	**Net Score**	**Country**	**Net Score**
KOSOVO	**+66**	MEXICO	**-51**
ALBANIA, VIETNAM	**+60**	RUSSIA	**-33**
GEORGIA	**+58**	TURKEY	**-26**
ROMANIA	**+53**	BOSNIA&HERZEGOVINA	**-18**
BULGARIA	**+44**	PAKISTAN	**-17**

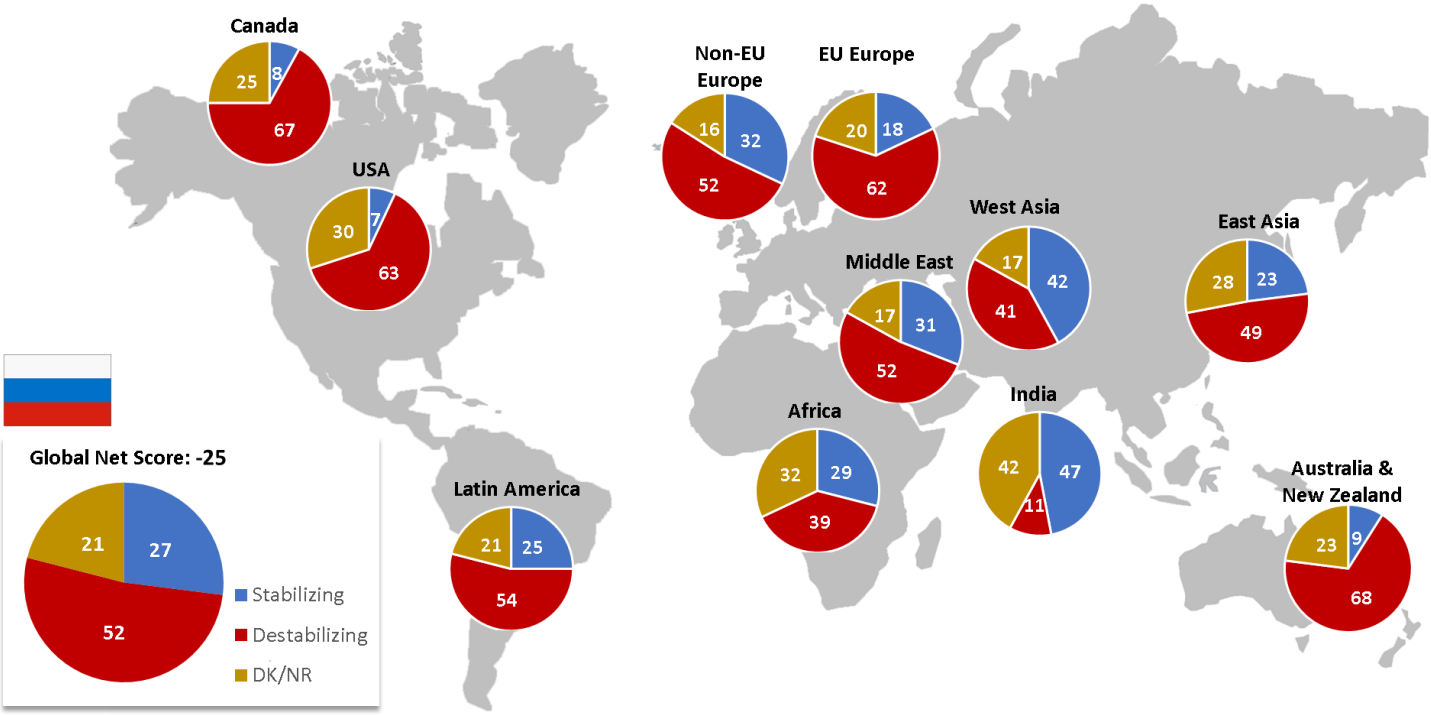


SUPERPOWERS POLICIES EVALUATION BY REGION

What do you think about the international policy of USA – is it stabilizing or destabilizing for the world?

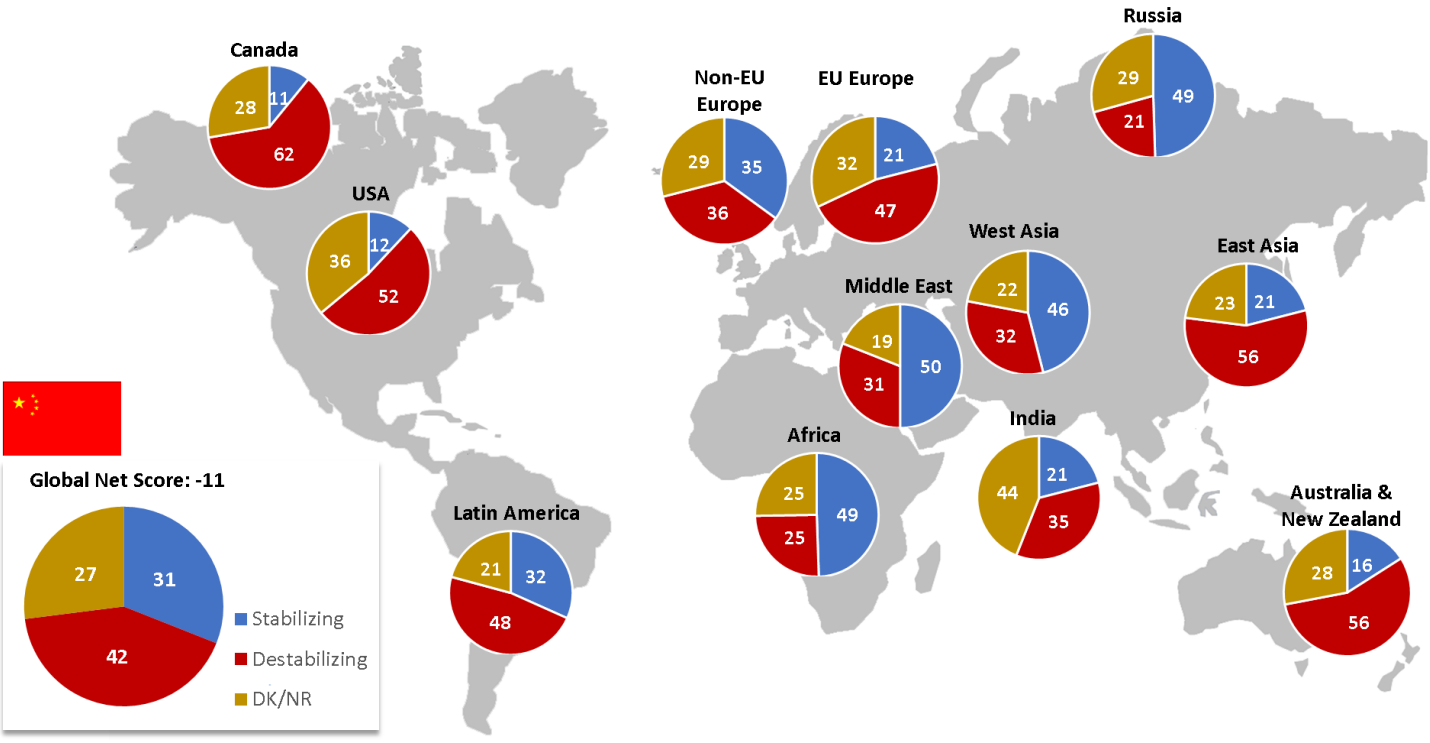


What do you think about the international policy of RUSSIA – is it stabilizing or destabilizing for the world?

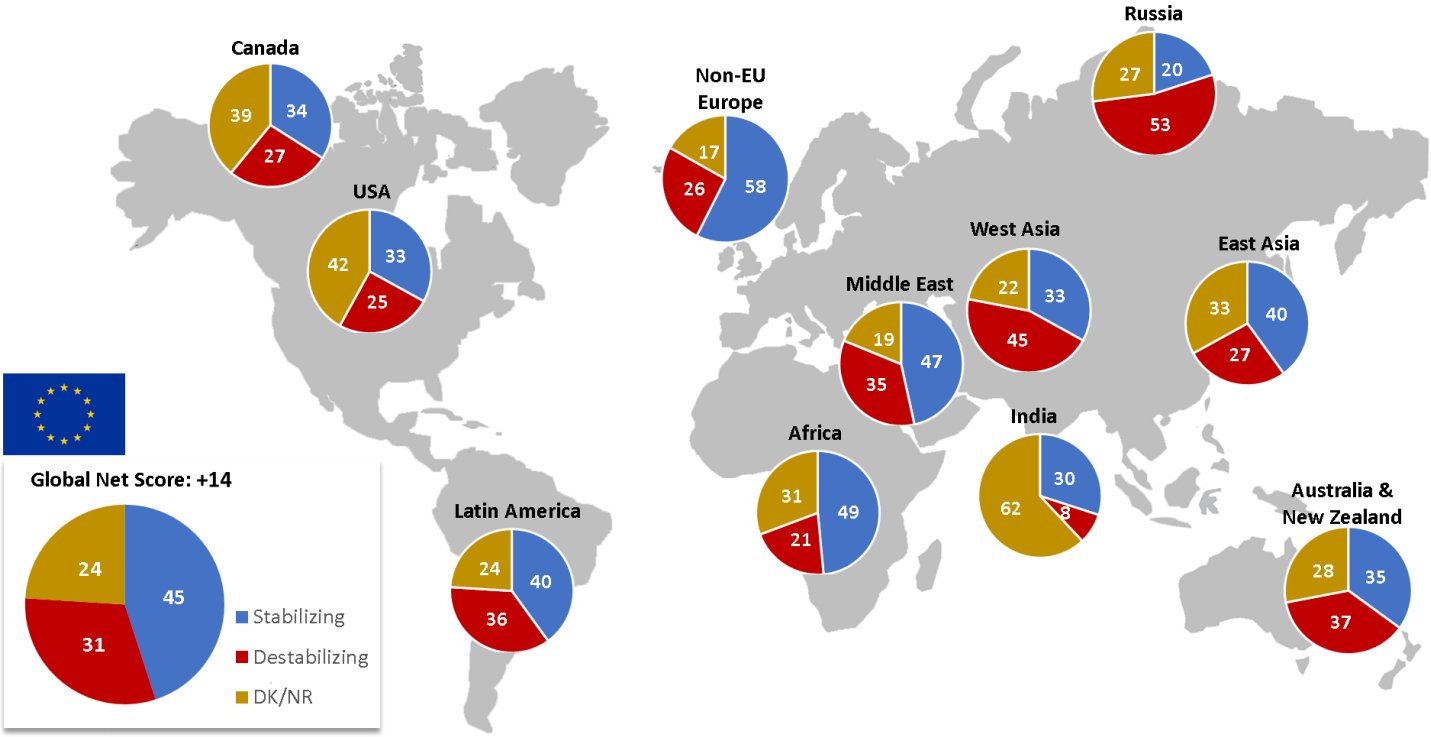


SUPERPOWERS POLICIES EVALUATION BY REGION

What do you think about the international policy of CHINA – is it stabilizing or destabilizing for the world?



What do you think about the international policy of EU – is it stabilizing or destabilizing for the world?



SUPERPOWERS POLICIES EVALUATION

Opinion on international policy of USA

(Countries presented in alphabetical order)

Country	Stabilizing	Destabilizing	DK/NR	NET Score
Global Average	**28%**	**56%**	**17%**	**-28**
AFGHANISTAN	32%	65%	3%	**-33**
ALBANIA	65%	19%	16%	**+46**
ARGENTINA	19%	62%	19%	**-43**
ARMENIA	31%	56%	14%	**-25**
AUSTRALIA	15%	76%	9%	**-61**
AUSTRIA	8%	80%	12%	**-72**
BOSNIA&HERZEGOVINA	26%	64%	9%	**-38**
BRAZIL	44%	48%	8%	**-4**
BULGARIA	20%	56%	24%	**-36**
CANADA	13%	72%	16%	**-59**
COLOMBIA	33%	62%	5%	**-29**
CZECH REPUBLIC	34%	52%	14%	**-18**
ECUADOR	33%	55%	12%	**-22**
FINLAND	9%	85%	6%	**-76**
FRANCE	11%	75%	14%	**-64**
GEORGIA	49%	29%	23%	**+20**
GERMANY	10%	78%	12%	**-68**
GHANA	52%	28%	20%	**+24**
HUNGARY	30%	52%	18%	**-22**
HONG KONG	17%	72%	11%	**-55**
INDIA	51%	9%	40%	**+42**
INDONESIA	31%	42%	27%	**-11**
IRAQ	19%	77%	4%	**-58**
ITALY	20%	49%	31%	**-29**
JORDAN	31%	69%	1%	**-38**
JAPAN	10%	53%	37%	**-43**
KAZAKHSTAN	14%	65%	21%	**-51**

Country	Stabilizing	Destabilizing	DK/NR	NET Score
KOSOVO	76%	16%	8%	**+60**
LATVIA	14%	65%	21%	**-51**
LEBANON	37%	63%	-	**-26**
MACEDONIA	33%	48%	19%	**-15**
MEXICO	10%	61%	29%	**-51**
MOLDOVA	40%	42%	18%	**-2**
NETHERLANDS	14%	64%	22%	**-50**
NEW ZEALAND	11%	78%	11%	**-67**
NIGERIA	26%	68%	6%	**-42**
PAKISTAN	19%	57%	24%	**-38**
PHILIPPINES	74%	15%	10%	**+59**
POLAND	39%	35%	27%	**+4**
REPUBLIC OF KOREA	33%	62%	5%	**-29**
ROMANIA	45%	40%	15%	**+5**
RUSSIA	9%	75%	16%	**-66**
SERBIA	15%	74%	10%	**-59**
SAUDI ARABIA	27%	36%	37%	**-9**
SOUTH AFRICA	32%	46%	22%	**-14**
SPAIN	14%	73%	14%	**-59**
SWITZERLAND	11%	80%	9%	**-69**
SYRIA	29%	63%	8%	**-34**
THAILAND	33%	35%	33%	**-2**
TURKEY	4%	75%	21%	**-71**
UK	17%	61%	21%	**-44**
UKRAINE	33%	48%	18%	**-15**
USA	37%	46%	17%	**-9**
VIETNAM	59%	16%	25%	**+43**

Definitions:

NET Score = Stabilizing vs. Destabilizing

SUPERPOWERS POLICIES EVALUATION

Opinion on international policy of Russia

(Countries presented in alphabetical order)

Country	Stabilizing	Destabilizing	DK/NR	NET Score
Global Average	**27%**	**52%**	**21%**	**-25**
AFGHANISTAN	32%	64%	4%	**-32**
ALBANIA	42%	38%	20%	**+4**
ARGENTINA	23%	40%	37%	**-17**
ARMENIA	54%	34%	12%	**+20**
AUSTRALIA	8%	73%	19%	**-65**
AUSTRIA	22%	60%	18%	**-38**
BOSNIA&HERZEGOVINA	22%	66%	11%	**-44**
BRAZIL	35%	50%	15%	**-15**
BULGARIA	43%	27%	30%	**+16**
CANADA	8%	67%	25%	**-59**
COLOMBIA	22%	67%	11%	**-45**
CZECH REPUBLIC	16%	69%	15%	**-53**
ECUADOR	31%	48%	21%	**-17**
FINLAND	4%	90%	6%	**-86**
FRANCE	14%	65%	21%	**-51**
GEORGIA	13%	73%	14%	**-60**
GERMANY	15%	67%	18%	**-52**
GHANA	44%	29%	27%	**+15**
HUNGARY	28%	54%	19%	**-26**
HONG KONG	19%	54%	27%	**-35**
INDIA	47%	11%	42%	**+36**
INDONESIA	27%	38%	36%	**-11**
IRAQ	35%	55%	10%	**-20**
ITALY	21%	44%	34%	**-23**
JORDAN	22%	78%	1%	**-56**
JAPAN	3%	49%	48%	**-46**
KAZAKHSTAN	75%	8%	17%	**+67**

Country	Stabilizing	Destabilizing	DK/NR	NET Score
KOSOVO	5%	75%	20%	**-70**
LATVIA	19%	65%	16%	**-46**
LEBANON	53%	47%	*	**+6**
MACEDONIA	28%	47%	24%	**-19**
MEXICO	9%	70%	22%	**-61**
MOLDOVA	57%	31%	12%	**+26**
NETHERLANDS	9%	68%	24%	**-59**
NEW ZEALAND	9%	63%	28%	**-54**
NIGERIA	32%	50%	19%	**-18**
PAKISTAN	24%	48%	27%	**-24**
PHILIPPINES	53%	30%	17%	**+23**
POLAND	13%	63%	25%	**-50**
REPUBLIC OF KOREA	13%	76%	11%	**-63**
ROMANIA	28%	53%	18%	**-25**
RUSSIA	63%	18%	18%	**+45**
SERBIA	64%	25%	12%	**+39**
SAUDI ARABIA	16%	44%	41%	**-28**
SOUTH AFRICA	23%	37%	40%	**-14**
SPAIN	9%	73%	18%	**-64**
SWITZERLAND	15%	70%	15%	**-55**
SYRIA	52%	40%	9%	**+12**
THAILAND	10%	57%	34%	**-47**
TURKEY	30%	42%	28%	**-12**
UK	7%	70%	22%	**-63**
UKRAINE	22%	64%	15%	**-42**
USA	7%	63%	30%	**-56**
VIETNAM	49%	22%	29%	**+27**

Definitions:

NET Score = Stabilizing vs. Destabilizing

SUPERPOWERS POLICIES EVALUATION

Opinion on international policy of China

(Countries presented in alphabetical order)

Country	Stabilizing	Destabilizing	DK/NR	NET Score
Global Average	**31%**	**42%**	**27%**	**-11**
AFGHANISTAN	42%	51%	8%	**-9**
ALBANIA	48%	31%	22%	**+17**
ARGENTINA	27%	38%	35%	**-11**
ARMENIA	50%	23%	26%	**+27**
AUSTRALIA	15%	61%	24%	**-46**
AUSTRIA	21%	51%	28%	**-30**
BOSNIA&HERZEGOVINA	24%	63%	13%	**-39**
BRAZIL	46%	40%	14%	**+6**
BULGARIA	26%	22%	52%	**+4**
CANADA	11%	62%	28%	**-51**
COLOMBIA	31%	58%	11%	**-27**
CZECH REPUBLIC	23%	58%	20%	**-35**
ECUADOR	37%	43%	20%	**-6**
FINLAND	14%	60%	26%	**-46**
FRANCE	16%	56%	28%	**-40**
GEORGIA	31%	24%	45%	**+7**
GERMANY	21%	51%	28%	**-30**
GHANA	55%	21%	24%	**+34**
HUNGARY	30%	40%	30%	**-10**
HONG KONG	36%	47%	16%	**-11**
INDIA	21%	35%	44%	**-14**
INDONESIA	34%	33%	33%	**+1**
IRAQ	50%	35%	16%	**+15**
ITALY	16%	46%	38%	**-30**
JORDAN	67%	33%	1%	**+34**
JAPAN	2%	60%	38%	**-58**
KAZAKHSTAN	58%	17%	26%	**+41**

Country	Stabilizing	Destabilizing	DK/NR	NET Score
KOSOVO	9%	53%	38%	**-44**
LATVIA	26%	23%	51%	**+3**
LEBANON	65%	34%	1%	**+31**
MACEDONIA	28%	34%	38%	**-6**
MEXICO	12%	63%	25%	**-51**
MOLDOVA	49%	18%	33%	**+31**
NETHERLANDS	17%	49%	34%	**-32**
NEW ZEALAND	17%	51%	31%	**-34**
NIGERIA	68%	19%	14%	**+49**
PAKISTAN	56%	19%	25%	**+37**
PHILIPPINES	51%	35%	14%	**+16**
POLAND	16%	48%	36%	**-32**
REPUBLIC OF KOREA	9%	84%	7%	**-75**
ROMANIA	42%	29%	28%	**+13**
RUSSIA	49%	21%	29%	**+28**
SERBIA	59%	23%	17%	**+36**
SAUDI ARABIA	34%	21%	45%	**+13**
SOUTH AFRICA	38%	31%	32%	**+7**
SPAIN	19%	60%	21%	**-41**
SWITZERLAND	21%	56%	23%	**-35**
SYRIA	51%	47%	3%	**+4%**
THAILAND	14%	48%	37%	**-34**
TURKEY	28%	32%	39%	**-4**
UK	15%	49%	36%	**-34**
UKRAINE	42%	23%	35%	**+19**
USA	12%	52%	36%	**-40**
VIETNAM	8%	67%	25%	**-59**

Definitions:

NET Score = Stabilizing vs. Destabilizing

SUPERPOWERS POLICIES EVALUATION

Opinion on international policy of EU

(Countries presented in alphabetical order)

Country	Stabilizing	Destabilizing	DK/NR	NET Score
Global Average	**45%**	**31%**	**24%**	**+14**
AFGHANISTAN	39%	53%	8%	**-14**
ALBANIA	71%	11%	17%	**+60**
ARGENTINA	27%	34%	39%	**-7**
ARMENIA	54%	27%	19%	**+27**
AUSTRALIA	36%	36%	28%	**0**
AUSTRIA	58%	26%	16%	**+32**
BOSNIA&HERZEGOVINA	36%	54%	10%	**-18**
BRAZIL	53%	30%	17%	**+23**
BULGARIA	60%	16%	25%	**+44**
CANADA	34%	27%	39%	**+7**
COLOMBIA	57%	29%	14%	**+28**
CZECH REPUBLIC	54%	31%	16%	**+23**
ECUADOR	39%	36%	25%	**+3**
FINLAND	63%	20%	17%	**+43**
FRANCE	50%	31%	18%	**+19**
GEORGIA	69%	11%	21%	**+58**
GERMANY	61%	22%	17%	**+39**
GHANA	57%	16%	27%	**+41**
HUNGARY	40%	48%	12%	**-8**
HONG KONG	40%	37%	22%	**+3**
INDIA	30%	8%	62%	**+22**
INDONESIA	42%	18%	41%	**+24**
IRAQ	45%	40%	16%	**+5**
ITALY	28%	40%	32%	**-12**
JORDAN	69%	30%	2%	**+39**
JAPAN	16%	20%	64%	**-4**
KAZAKHSTAN	36%	34%	30%	**+2**

Country	Stabilizing	Destabilizing	DK/NR	NET Score
KOSOVO	75%	9%	15%	**+66**
LATVIA	44%	24%	31%	**+20**
LEBANON	52%	47%	1%	**+5**
MACEDONIA	62%	22%	16%	**+40**
MEXICO	14%	65%	21%	**-51**
MOLDOVA	60%	21%	19%	**+39**
NETHERLANDS	53%	24%	23%	**+29**
NEW ZEALAND	34%	38%	28%	**-4**
NIGERIA	61%	19%	20%	**+42**
PAKISTAN	28%	45%	27%	**-17**
PHILIPPINES	43%	34%	23%	**+9**
POLAND	50%	24%	26%	**+26**
REPUBLIC OF KOREA	50%	34%	16%	**+16**
ROMANIA	71%	18%	11%	**+53**
RUSSIA	20%	53%	27%	**-33**
SERBIA	36%	47%	17%	**-11**
SAUDI ARABIA	33%	26%	41%	**+7**
SOUTH AFRICA	40%	23%	38%	**+17**
SPAIN	50%	34%	15%	**+16**
SWITZERLAND	58%	28%	14%	**+30**
SYRIA	45%	42%	13%	**+3**
THAILAND	23%	38%	40%	**-15**
TURKEY	21%	47%	32%	**-26**
UK	38%	36%	26%	**+2**
UKRAINE	52%	25%	23%	**+27**
USA	33%	25%	42%	**+8**
VIETNAM	66%	6%	28%	**+60**

Definitions:

NET Score = Stabilizing vs. Destabilizing

METHODOLOGY DETAILS

Country	Supplier	Sample	Field period	Method
AFGHANISTAN	ACSOR-Surveys	1 763	15-25.10.2018	F2F
ALBANIA	Be Research LLC	1 040	08-18.11.2018	CAPI
ARGENTINA	Voices! Research & Consultancy	1 002	02-15.10.2018	F2F, CAPI
ARMENIA	MPG LLC	1 111	17-22.11.2018	CAPI
AUSTRALIA	Roy Morgan Research	1 028	13-14.12.2018	CAWI
AUSTRIA	Österreichisches Gallup Institut	1 000	22.11-03.12.2018	CAWI
BRAZIL	Lightspeed Research Limited	800	14-21.01.2019	CAWI
BOSNIA & HERZEGOVINA	Mareco Index Bosnia	1 000	05-18.11.2018	CATI
BULGARIA	Gallup International	1 053	02-09.11.2018	CAPI
CANADA	Lightspeed Research Limited	600	14-21.01.2019	CAWI
COLOMBIA	Centro Nacional de Consultoría	1 000	14-17.12.2018	CATI
CZECH REPUBLIC	MARECO Ltd. Praha	1 500	14.11-03.12.2018	F2F
ECUADOR	CEDATOS	700	26.11-16.12.2018	F2F
FINLAND	Taloustutkimus Oy	1 134	07-11.12.2018	CAWI
FRANCE	BVA	1 000	23-29.11.2018	CAWI
GEORGIA	GORBI	1 008	18-25.11.2018	CAPI
GERMANY	Österreichisches Gallup Institut	1 000	03-07.12.2018	CAWI
GHANA	Candino Global	500	20.11-03.12.2018	CAPI
HONG KONG	CSG (Consumer Search Group)	505	28.10-21.11.2018	Online
HUNGARY	Österreichisches Gallup Institut	1 000	10-20.12.2018	CAWI
INDIA	Impetus Research Pvt. Ltd	1 001	22.10-30.11.2018	CATI
INDONESIA	Deka	1 040	14-25.11.2018	F2F
IRAQ	IIACSS	1 000	03-28.11.2018	CAPI
ITALY	DOXA	1 072	16-30.11.2018	CAPI
JAPAN	NRC (Nippon Research Center)	1 155	01-13.11.2018	F2F
JORDAN	MRO	1 000	29.10-20.11.2018	F2F
KAZAKHSTAN	BISAM - CENTRAL ASIA	1 400	22.11-11.12.2018	F2F CAPI
KOSOVO	Be Research LLC	978	06-18.11.2018	F2F
LATVIA	SKDS	1 005	29.11-05.12.2018	CAWI
LEBANON	MRO	1 000	29.10-20.11.2018	F2F
MACEDONIA	BRIMA	1 212	22.11-06.12.2018	F2F, TAPI

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METHODOLOGY DETAILS (CONTD.)

Country	Supplier	Sample	Field period	Method
MEXICO	BRAIN	500	10-14.12.2018	Online
MOLDOVA	CBS - AXA S.R.L., I.M.	600	10-20.10.2018	CATI
NETHERLANDS	Motivaction International B.V.	503	15-19.01.2019	Online
NEW ZEALAND	Roy Morgan Research	1 011	13-14.12.2018	CAWI
NIGERIA	Market Trends International	800	28.11-05.12.2018	F2F, TAPI
PAKISTAN	Gallup Pakistan	1 000	13-20.10.2018	F2F
PARAGUAY	Instituto de Comunicacion y Arte -ICA	515	11/12.2018	Online
PERU	DATUM Internacional	1 009	09-14.11.2019	CAPI
PHILIPPINES	PSRC	1 000	06-20.11.2018	F2F, PAPI
POLAND	MARECO POLSKA	1 017	20-30.10.2018	F2F, PAPI
REPUBLIC OF KOREA	Gallup Korea	1 500	08-28.11.2018	F2F
ROMANIA	TNS CSOP	530	15-29.11.2018	CATI
RUSSIA	Romir	1 000	28.11-02.12.2018	F2F
SAUDI ARABIA	Mashora House for Public Opinion Polls	1 836	10-19.12.2018	CATI
SERBIA	TNS Medium Gallup	1 012	20.10-04.11.2018	F2F, TAPI
SOUTH AFRICA	Freshly Ground Insights (FGI)	1 515	23.10-29.11.2018	Online
SPAIN	SIGMA DOS	800	14-15.12.2018	CATI
SWITZERLAND	Opinion Plus	1 000	12-17.12.2018	Online panel
SYRIA	Syrian & Levant Market Compass	515	11-12.2018	F2F
THAILAND	Infosearch co. ltd	600	05-30.11.2018	F2F
TURKEY	Barem	1 001	01.11-07.12.2018	CATI
UK	ORB International	1 001	07-10.12.2018	Online
UKRAINE	Romir Ukraine	500	30.11-04.12.2018	Online
USA	Survey Monkey	1 045	06-07.12.2018	Online panel
VIETNAM	Indochina Research	600	05-23.11.2018	F2F, CAPI

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